

ASTCORPORATION



Approvals – Simple or Complex



Srinivas Paripati – AST Corporation
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Introduction / Agenda

- Manage Procurement Approvals
- Stages & Participants
- Approval Rules & Conditions
- Approval Actions
- Examples
- Demo

Procurement Approvals

- Requisition Approvals
- Purchasing Approvals
- Sourcing Approvals
- Supplier Approvals

Stages & Participants

Requisition Approval Stages

- Header Preapproval Stage
- Header Stage
- Header Post approval Stage

Purchasing Approval Stages

- Preapproval Stage
- Terms Stage
- Post approval Stage

Participants & Routing

- Each Stage contains four Participants and four Voting Regimes
 - Preapproval FYI – Just an FYI
 - Preapproval Serial – Serial
 - Preapproval Consensus – Parallel Consensus
 - Preapproval First Responder Wins – Parallel First Responder Wins

Approval Rules & Conditions

Approval Rules

- Approval Rules are the routing policies or rules that determine the approvers or FYI Recipients for a business transactions. Only Information related to the approval task or action is displayed to the user.
- Rules can be created, edited, duplicated and deleted.
- Enabling and disabling option is available for the user whether or not to use the approval rule or to use the rule later without deleting them.

Approval Conditions

- Each rule can have various conditions depending upon the approval need
- Condition Examples:
 - Single Condition (Ex: Requisitioning BU Equals Japan)
 - AND Condition (Ex: Requisitioning BU Equals Japan AND Amount > 10000\$)
 - OR Condition (Ex: Agreement Amount field Is blank OR Agreement Amount < 10000\$)
 - OR as a Parent, and AND's as a child condition

Approval Actions

Specialized. Recognized. Preferred.



OUR SERVICES

- ▶ Enterprise Resource Planning
- ▶ Business Intelligence
- ▶ EPM-Hyperion
- ▶ Middleware
- ▶ CRM
- ▶ Managed Services
- ▶ Education / Oracle University
- ▶ Project Advisory Services

ORACLE PARTNERSHIP

- ▶ Oracle Platinum Partner
- ▶ Pillar Partner
 - SOA
 - Business Intelligence
 - Hyperion
- ▶ Oracle University Approved Education Center
- ▶ Oracle University Reseller
- ▶ Oracle Accelerator Implementer
- ▶ Oracle Managed Cloud Services Implementer
- ▶ Oracle Cloud Marketplace
- ▶ Small Business Strategy Council
- ▶ Advanced Partner Support

ORACLE SPECIALIZED

- ▶ EBS Financial Management
- ▶ EBS Human Capital Management
- ▶ EBS Supply Chain Management
- ▶ BI Applications
- ▶ BI Foundation
- ▶ Service Oriented Architecture
- ▶ Public Sector
- ▶ Utilities
- ▶ Travel & Transportation
- ▶ Education & Research
- ▶ Application Development Framework 11g
- ▶ WebCenter Content 11g
- ▶ Access Management Suite Plus 11g
- ▶ Hyperion Planning 11
- ▶ Database 11g
- ▶ Hyperion Financial Management 11

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2014, 2013, 2012 Inc. 5000 Fastest Growing Companies



2014, 2012 Best & Brightest Companies to Work For



2011 Inc. Top Small Company Workplaces



Question & Answer



CONTACTUS.

WHERE WE ARE & HOW TO CONTACT US

OUR WEBSITE

WWW.ASTCORPORATION.COM

E-MAIL ADDRESS

INFO@ASTCORPORATION.COM

TELEPHONE #

(888) 278-0002